

FREE TAX PREPARATION & EFILING FEDERAL & STATE(S) RETURNS

V I T A Volunteer Income Tax Assistance Program

January 22, 2024 – April 15, 2024

Preparers will assist with 2023 income tax preparation.

Pathways Community Center 546 South Cherry Road Suite L Rock Hill, SC 29732

Mondays, Wednesdays, and Fridays from 8:30 am to 4:30 pm

• No returns started after 3:30 p.m.

Winthrop University DiGiorgio Student Center, 2020 Alumni Dr, Rock Hill, SC 29733

Every Saturday from February 3 through April 6 from 11:30 am to 3:30 pm

• No returns started after 3:00 p.m.

Site will be closed during Winthrop spring break – March 11-15, 2024.

Please remember the following:

- Returns are on a first come first serve basis
- Include the following items:
 - 1. Copy of photo ID and social security card
 - 2. Copy of social security card for spouse and/or all dependents
 - 3. Last year's tax return (if available)
 - 4. Complete 13614-C Intake Interview & Quality Review Sheet
 - 5. Complete Form 14446 Virtual/TCE Taxpayer Consent Page 2

6. Copy of W-2s, 1099-G Unemployment, 1099-INT, 1099-DIV, 1099-R, Social Security SSA-1099, Refunds, etc.

7. Copy of deductions/credits/adjustments: Child Care, Tuition, Student Loan Interest, HSA, Selfemployment Expenses, etc.

8. Proof of account for direct deposit of refunds (e.g., voided check)