

2020-2021 AGENCY EVALUATION FORM

Financial Stability Partner Grants

AGENCY:		<p style="text-align: center;"><u>RATING SCALE:</u></p> <p>Outstanding: Excels on all of the identified conditions</p> <p>Very good: Performs at above average level on two or more of the identified conditions</p> <p>Meets expectations: Performs at or above the minimum standard on all conditions. This is what one would expect from an experienced, competent agency.</p> <p>Marginal: Performance falls somewhat below a minimum level on one or more of the conditions, though there is potential to improve.</p> <p>Does not meet expectations: Performance in this area is well below standard and needs immediate attention.</p>
PROGRAM:		
PRIORITY AREA (check box that applies):	<input type="checkbox"/> Underemployment <input type="checkbox"/> Financial Literacy	

CONTENTS	
Category	Check when completed:
1. Prerequisite questions	
2. Effectiveness	
3. Efficiency	
4. Evaluation	

1. PREREQUISITE QUESTIONS		
<p>Alignment with at least one Root Cause: Does this program align with the Bold Goal and Root Causes? Please provide an explanation below.</p> <p><i>Agencies should identify one Impact Area, Goal and Strategy to address from the RFP.</i></p>	YES	NO
<p>Comments:</p>		
<p>Financial Capacity: Is this agency fiscally solid and viable enough for investment consideration? Please provide an explanation below.</p> <ul style="list-style-type: none"> • Does the agency maintain adequate financial records? • From a financial perspective, is this agency stable? 	YES	NO
<p>Comments:</p>		
<p>Management/Organizational Capacity: Does the agency have the organizational capacity (staff, volunteers and procedures) to achieve the desired results for its target population? Please provide an explanation below.</p>	YES	NO
<p>Comments:</p>		

2. EFFECTIVENESS	
Question	
<ul style="list-style-type: none"> • Has the agency agreed to establish and maintain sound financial practices as required by UWYC? (i.e. quarterly financial reports, audits, etc.) • Does it leverage funds from other sources? 	
Question	
<ul style="list-style-type: none"> • Does it work effectively with others (cooperative/coordinated/collaborative relationships), when appropriate? • Will the grant funding from United Way of York County be expended in York County? <p style="text-align: center;">** Please provide an explanation in the box below. **</p>	
Comments:	
Question	
<p>Does the budget submitted accurately reflect and support the goals of the program, as described?</p> <p>** Please provide an explanation in the box below. **</p>	
Comments:	

3. EFFICIENCY

Question

- Is the need for the program clear?
- Is the target population they are trying to affect and the reason for intervention clear and necessary and aligned with UWYC funding priorities?

Question

- How compelling is the case for investment in this program's clients and their needs?
- How well does the program demonstrate a meaningful linkage between community needs, program activities, and outcomes?

**** Please provide an explanation in the box below. ****

Explanation:

4. EVALUATION

Question

- How well does the agency/program demonstrate the ability to deliver and measure proposed outcomes?
- Are program activities and services based on research, a proven model or curriculum?
- Does the agency provide clear insight on how their programming will help UWYC achieve its goal?

Question

- Does the agency have an appropriate system for evaluation?
- How does the agency regularly review outcome data and improve services as a result of the information gained?

**** Please provide an explanation in the box below. ****

Comments:

Question

Does the agency allocate adequate funds or resources to evaluation or measurement?

**** Please provide an explanation in the box below. ****

Comments: